

FAQs

HOW TO COMPLETE A QUALIFICATION APPLICATION FOR A PRIVATELY MANAGED UNIT?

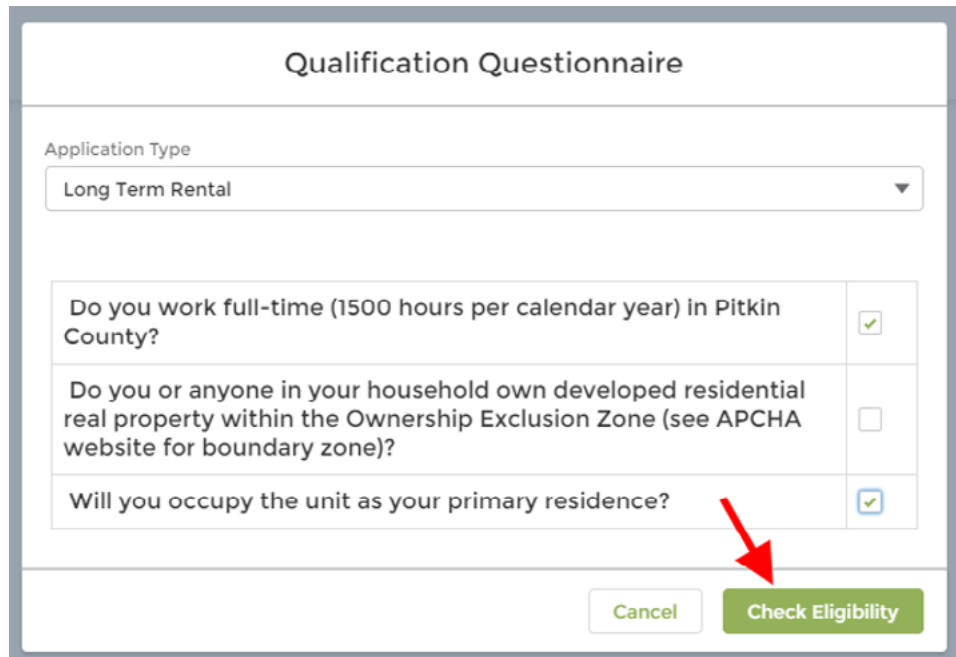


APCHA
Aspen | Pitkin | County | Housing | Authority

Once you have followed the steps on “how to apply for a privately managed unit” PLEASE follow these directions very carefully. You CANNOT go back and edit this application once it is completed.

1

Once you have completed the steps to apply for a privately managed unit, you will be prompted to begin the Qualification Application process. Please check your eligibility, click on “check eligibility” and a qualification questionnaire will pop up on the screen.



The image shows a web form titled "Qualification Questionnaire". At the top, there is a dropdown menu for "Application Type" with "Long Term Rental" selected. Below this is a table with three rows of questions. The first row asks "Do you work full-time (1500 hours per calendar year) in Pitkin County?" with a checked checkbox. The second row asks "Do you or anyone in your household own developed residential real property within the Ownership Exclusion Zone (see APCHA website for boundary zone)?" with an unchecked checkbox. The third row asks "Will you occupy the unit as your primary residence?" with a checked checkbox. A red arrow points to the "Check Eligibility" button at the bottom right of the form, next to a "Cancel" button.

Qualification Questionnaire	
Application Type Long Term Rental	
Do you work full-time (1500 hours per calendar year) in Pitkin County?	<input checked="" type="checkbox"/>
Do you or anyone in your household own developed residential real property within the Ownership Exclusion Zone (see APCHA website for boundary zone)?	<input type="checkbox"/>
Will you occupy the unit as your primary residence?	<input checked="" type="checkbox"/>
<div>Cancel Check Eligibility</div>	

2

If applying for a long-term rental, you must work AT LEAST 1500 HOURS in Pitkin County and occupy the unit as your primary residence. If you or anyone in your household owns residential property within the ownership exclusion zone, you DO NOT QUALIFY. If applying for a seasonal rental YOU MUST occupy the unit as your primary residence during the winter season and YOU MUST work full-time in Pitkin County (30hr weekly minimum) during the winter season, again, same deal for seasonal as long term, if you or anyone in your household owns residential property within the ownership exclusion zone, you DO NOT QUALIFY.

3

Once you have checked your eligibility and see that you qualify the next step is to complete the application. The first step of the application is how are you applying?

As an individual? Household? Or Roommate/Co-Buyer?

4

If applying as a **household** PLEASE add household members to your profile BEFORE starting this application to save time (see FAQ on how to add a household member [here](#)).

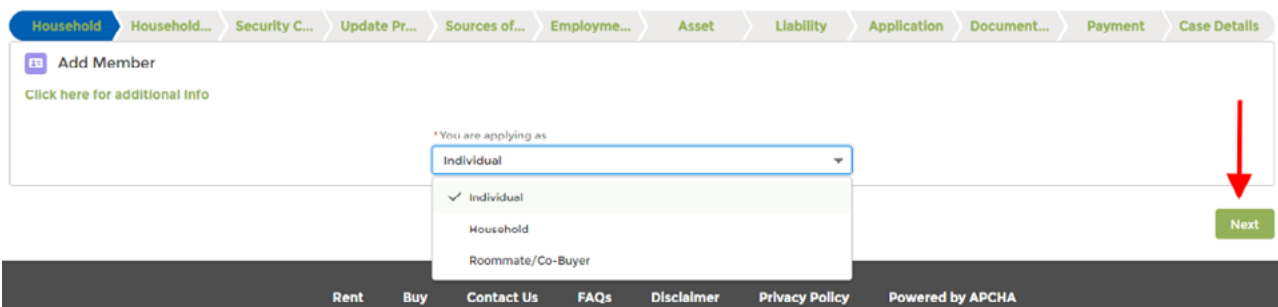
5

If applying as a **roommate** see FAQ on how to apply as a roommate/co-buyer [here](#).

6

If applying as **individual** please continue with the steps below.

Qualification Process



The screenshot shows a web application interface for the 'Qualification Process'. At the top, a horizontal navigation bar contains several steps: 'Household' (highlighted in blue), 'Household...', 'Security C...', 'Update Pr...', 'Sources of...', 'Employe...', 'Asset', 'Liability', 'Application', 'Document...', 'Payment', and 'Case Details'. Below this, the main content area is titled 'Add Member' with a sub-link 'Click here for additional info'. A dropdown menu is open, showing the title '*You are applying as' and three options: 'Individual' (selected with a checkmark), 'Household', and 'Roommate/Co-Buyer'. A red arrow points from the 'Next' button to the 'Individual' option in the dropdown. The 'Next' button is a green rectangle with white text. At the bottom of the page, a dark grey footer bar contains links for 'Rent', 'Buy', 'Contact Us', 'FAQs', 'Disclaimer', 'Privacy Policy', and 'Powered by APCHA'.

7

Once you have hit next the next screen to appear is the “update person account” screen. Please fill this out entirely so all of your information is up to date and accurate. **YOU MUST HIT UPDATE PROFILE BEFORE HITTING NEXT.** If you hit NEXT without updating your profile first none of the information will be saved.

Update Person Account

Please verify that your personal account information is accurate and up to date. To save updated information, click 'Update Profile' button.

Person Account		Email	
<input type="text"/>		<input type="text"/>	
Rental Qualification Expiry		Sales Qualification Expiry	
<input type="text"/>		<input type="text"/>	
Date Of Birth		Other Phone	
<input type="text"/>		<input type="text"/>	
SSN		Mailing Address	
<input type="text"/>		<input type="text"/>	
Phone		<input type="text"/>	
<input type="text"/>		<input type="text"/>	
Physical Address		Mailing City	
Physical Street		<input type="text"/>	
<input type="text"/>		Mailing State/Province	
<input type="text"/>		<input type="text"/>	
Physical City		Mailing Zip/Postal Code	
<input type="text"/>		<input type="text"/>	
Physical State/Province		Mailing Country	
<input type="text"/>		<input type="text"/>	
Physical Zip/Postal Code		<input checked="" type="checkbox"/> Mailing Address Same As Physical Address	
<input type="text"/>			
Physical Country			
<input type="text"/>			
Authorized Contact			
Authorized Contact Name		Authorized Contact Email	
<input type="text"/>		<input type="text"/>	
Authorized Contact Phone			
<input type="text"/>			
Emergency Contact			
Emergency Contact Name		Emergency Contact Phone	
<input type="text"/>		<input type="text"/>	
Emergency Contact Relationship		Emergency Contact Email	
<input type="text"/>		<input type="text"/>	

 **Update Profile** 

Please make sure all of your profile information is up-to-date. All fields must be filled out entirely. Once updated hit "update profile" and then "next" to continue to the next step.

 **Previous****Next**

8

After hitting next, you will be directed to the “sources of income” page. Please choose your “types” from the dropdown menu shown below. All sources of income must be included in the application.

Qualification Process

[Sources of...](#)
[Employe...](#)
[Asset](#)
[Liability](#)
[Application](#)
[Document...](#)
[Payment](#)
[Case Details](#)

Sources of Income

[Click here for additional info](#)

Person Account:

Business Account:

Type:

☒ Employment Wage
☐ Business Income
☐ Child Support/Alimony
☐ Social Security Income
☐ Dividend/Interest
☐ Trust Disbursement
☐ Rental Income
☐ Gift Received-Ongoing Basis
☐ Other Income
☐ Unemployment
☐ 2 Year Average

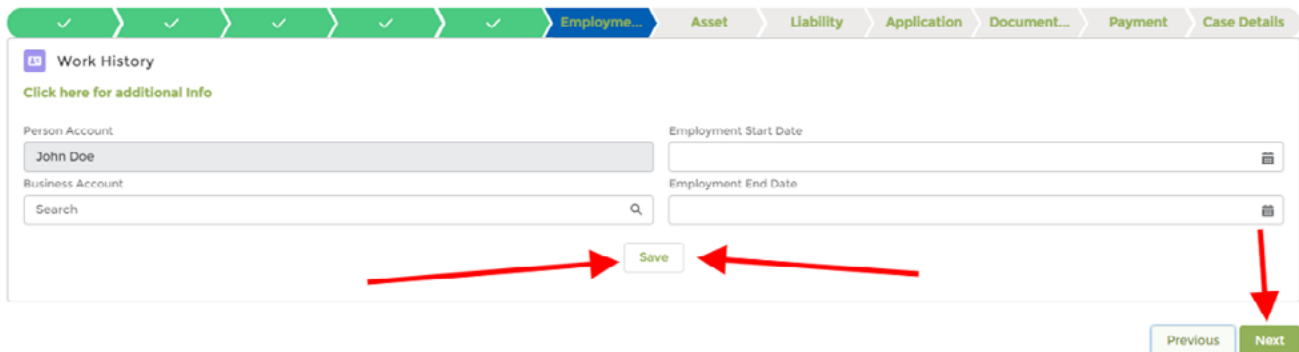
Balance/Value:

8.5

Please make sure you have filled out “Business account” and “Balance/Value” fields, once everything is filleda out entirely PLEASE HIT SAVE before hitting next.

9

After hitting “next” you will be directed to the “Work history” page. Include all work history in Pitkin County (if you just moved to Pitkin County provide your current work history.) Make sure this is filled out entirely. It is not necessary to add an “employment end date” to your current job. PLEASE HIT SAVE before hitting next.



Work History

[Click here for additional Info](#)

Person Account: John Doe

Business Account: Search

Employment Start Date

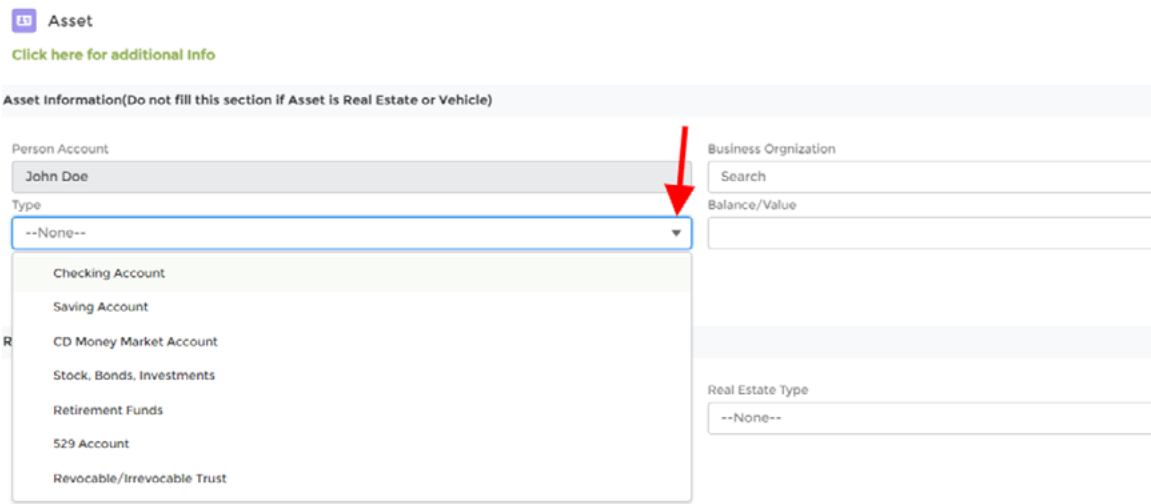
Employment End Date

Save

Previous Next

10

After clicking “next” you will be directed to the “Asset” page. Please choose from the drop-down menu shown below. Choose the all that apply to you. Ex. If you have a checking, savings and a retirement fund account fill out each one separately and hit SAVE after each one.



Asset

[Click here for additional Info](#)

Asset Information(Do not fill this section if Asset is Real Estate or Vehicle)

Person Account: John Doe

Business Organization: Search

Type: --None--

- Checking Account
- Saving Account
- CD Money Market Account
- Stock, Bonds, Investments
- Retirement Funds
- 529 Account
- Revocable/Irrevocable Trust

Real Estate Type: --None--

10.5

Please fill out real estate information and vehicle information ONLY IF THAT APPLIES TO YOU. If you do now own any real estate, leave blank. If you do not have a vehicle, leave blank. Remember to HIT SAVE BEFORE Clicking "next" once you have filled out this page to the best of your abilities.

Asset Information(Do not fill this section if Asset is Real Estate or Vehicle)

Person Account <input type="text" value="John Doe"/> Type <input type="text" value="--None--"/> Business Type <input type="text" value="Financial Institution"/>	Business Organization <input type="text" value="Vanguard"/> <input type="button" value="Q"/> Balance/Value <input type="text"/>
--	--

Real Estate Information(Fill this section only if Asset is Real Estate)

Real Estate Address <input type="text"/> Real Estate Balance/Value (Per Year) <input type="text"/>	Real Estate Type <input type="text" value="--None--"/>
---	--

Vehicle Information(Fill this section only if Asset is Vehicle)

Vehicle Model Year <input type="text"/> Vehicle Make <input type="text"/> Vehicle Model <input type="text"/>	Vehicle License Plate # <input type="text"/> Vehicle Registration Expiry <input type="text"/>
--	--

Type	Business Type	Business Organization	Balance/Value	Real Estate Address	Real Estate Type	Vehicle Model Year
Checking Account	Financial Institution		\$1.00			
Retirement Funds	Financial Institution		\$2.00			



Liability

[Click here for additional info](#)

Person Account

John Doe

Type

--None--

Mortgage Loan

Automobile Loan

Student Loan

Credit Card

Other

Business Organization

Search

Balance/Value

Previous

Next

Liability

[Click here for additional info](#)

Person Account

John Doe

Type

--None--

Business Type

Financial Institution

Business Organization

Search

Balance/Value

Save

Type	Business Type	Business Organization	Balance/Value	
Credit Card	Financial Institution	Capital One Financial	\$3.00	Delete
Automobile Loan	Financial Institution	HONDA LEASE TRUST	\$6,000.00	Delete

Previous

Next

12

After clicking "next" you will be directed to the final page to save your information. Please make sure if you have household members 18 and over and/or roommates to include them on the application under applicant B,C, or D. Make sure you have also marked the correct "Application type" and "Employment type" Once finished click "Save application"

Qualification Process

✓ ✓ ✓ ✓ ✓ ✓ ✓ ✓ Application Document... Payment Case Details

Apply for Qualification

Please enter details and then click "Save Application".

* Employment Type: Listing

Applicant A Name: Application Type:

Applicant B Name: * Household Size/No. of Roommates:

Applicant C Name: Owner/Landlord:

Applicant D Name: Business Account:

13

You're almost there! One of the last steps before payment is to upload all your documents! For a Long term rental, it is required that you upload, your most recent paycheck stub(s), Last 2 years W2s or 1099s, bank statement of screenshot showing current balance for all assets, federal picture ID, Last 2 years tax returns. Once you have uploaded all the required documents, click "next."

Documents Upload

Please upload ALL supporting documentation listed previous steps.
Supported file types (png/jpg/jpeg/pdf/docx)

Recent Paycheck Stub(s)(Required)* Or drop files

Last 2 years W2s or 1099s(Required)* Or drop files

Bank Statement or printed screen shot showing current balance for all assets(Required)* Or drop files

Valid Federal picture ID(Required)* Or drop files

14

After you have uploaded all your documents and clicked "next" you will be directed to the payment screen. Click "Pay" to continue.

Qualification Process



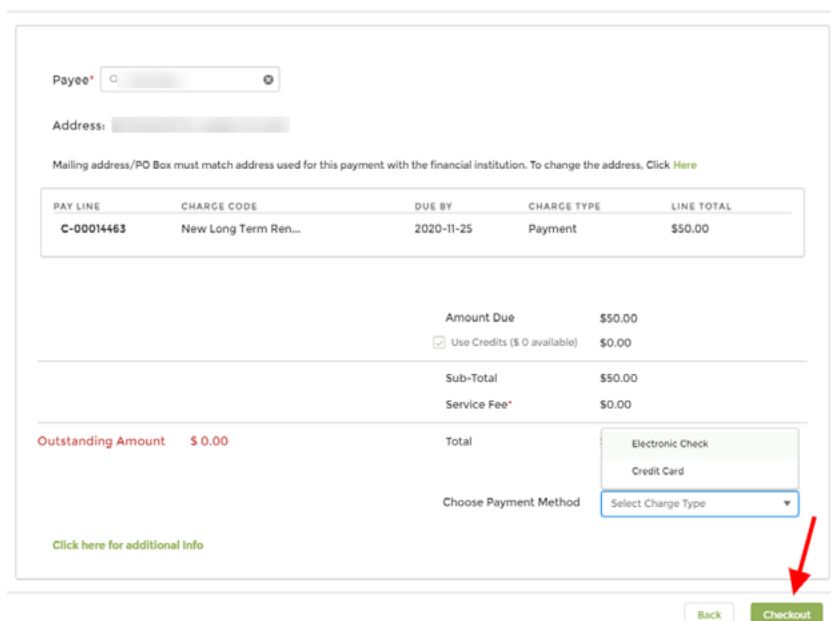
A progress bar with 12 steps. The first 11 steps are marked with green checkmarks. The 12th step is labeled 'Payment' and is highlighted in blue. Below the bar, a red arrow points to a green 'Pay' button.

Please click the pay button to complete payment for the associated fees with this qualification. Your application will NOT be reviewed until payment has been accepted. If you wish to pay by cash or check, payment must be received by APCHA before your application can move forward.

15

A pop-up will appear on the screen to process the payment for a long term application, the application fee is \$50. Choose the payment method that works best for you. Either credit card or electronic check (if you want to pay with cash or check that must be dropped off at **XXXX**.) Please make sure when submitting payment online your mailing address matches the current mailing address on your credit card or your electronic check. Click checkout to complete!

Payment



The payment form includes fields for Payee, Address, and a note about mailing address. It contains a table with payment details, a summary of amounts due, and a section for choosing a payment method. A red arrow points to the 'Checkout' button at the bottom right.

PAY LINE	CHARGE CODE	DUE BY	CHARGE TYPE	LINE TOTAL
C-00014463	New Long Term Ren...	2020-11-25	Payment	\$50.00

Amount Due	\$50.00
<input checked="" type="checkbox"/> Use Credits (\$0 available)	\$0.00
Sub-Total	\$50.00
Service Fee*	\$0.00

Outstanding Amount \$ 0.00

Total

Choose Payment Method

Electronic Check
Credit Card

Select Charge Type

Click here for additional Info

Back Checkout

16

Once payment is complete a confirmation will appear on your screen showing the status of your payment. Click “close.”

Payment

<input type="checkbox"/> Pay Line	<input type="checkbox"/> Charge Code	Due By	Status	Total Due	Balance Due
<input type="checkbox"/> C-00014463	New Long Term Rent...	Nov 25, 2020	Paid	\$50.00	\$0.00

[Click here for additional Info](#)

 **Close****17**

You are all done! Your final screen will provide you with a case # and your application status. PLEASE SAVE THE CASE NUMBER YOU ARE GIVEN FOR FUTURE REFERENCE.

Please find your case details below:

Case Number: 00016449 

Status: Submitted

Thank you for submitting your application. Please retain your case number for future reference.

Your application has been added to the queue for review by our qualification specialist. They will contact you directly with any questions and whether your application has been approved.

You will not be able to move in to a deed-restricted unit until your application has been approved by APCHA.